



Jonathan Alcock & Sons

INDEPENDENT FUNERAL DIRECTORS SINCE 1863



Sharing and preparing for when I die

CHECKLIST

Here is a checklist of things you can do to help you and your loved ones plan ahead;

- ⇒ Make a Will (and advise the Executor where it is held)
- ⇒ Complete a Funeral Wishes Plan
- ⇒ Consider nominating someone to act on your behalf for financial decisions (Lasting Power of Attorney)
- ⇒ Consider nominating someone to act on your behalf for health decisions (Medical Power of Attorney)
- ⇒ Organise care of your pets
- ⇒ Make a list of your important documents and providers (bank accounts, insurance policies, benefits, pension etc)
- ⇒ Make a list of all your passwords, including social media (and keep it somewhere safe!)
- ⇒ Leave messages (via video /audio/ letters) for loved ones
- ⇒ Share this with your loved ones
- ⇒ **Create a bucket list of things you have always wanted to do - and do them!**

